



## INALCA GROUP

Integrated and Sustainable Supply Chain



# Inalca Group

Inalca, with more than 6,800 employees, is the absolute leader in Italy and one of the major European players in the beef sector, ranking amongst the first Italian operators in the sector of cured meats and snacks. In addition, the company operates in a position of leadership in the distribution of food products to the

foodservice abroad with its own logistics platforms in several emerging countries. Inalca in 2018 recorded total consolidated revenues of 2,047.9 million Euro.

It is committed to develop a sustainable business model, starting from the livestock sector to the distribution of food to the final consumer.

## FOUR PILLARS OF INALCA SUSTAINABLE ACTIVITIES



SHARING VALUE  
WITH THE  
AGRICULTURAL  
WORLD



INTEGRATED AND  
SUSTAINABLE  
SUPPLY CHAIN



CONTROL OF  
IMPACTS AND  
CONSUMPTION



GOVERNANCE  
OF COMPANY  
PROCESS

## OUR NUMBERS



**1963**  
Fondation year  
Castelvetro (MO)



**6,800**  
EMPLOYEES

**91%**  
BEEF



**9%**  
CURED  
MEAT  
& SNACKS

EXPORTS TO  
**70**  
COUNTRIES  
WORLDWIDE



**180,000**  
head/year  
FARMING



**700,000**  
head/year  
SLAUGHTERING



**500,000**  
TOTAL TONNES  
processed and  
commercialised meat  
every year



**200 ML**  
CANS OF MEAT



**100,000**  
TONNES OF  
HAMBURGERS

## OUR CERTIFICATIONS



# Inalca Sustainability

Inalca identifies itself in the millennial roots of Italian agriculture taking it as reference model for its own development in the global food producing community. In this scenario the company is concentrated in the creation of a beef industry that is

ever more integrated and sustainable, particularly attentive to social contexts, towards environmental protection and requirements of the agricultural world.

## “CIRCULAR ECONOMY” regenerating resources, creating zero waste



### AGRICULTURAL PRODUCTION AND BREEDING

- agricultural waste  
compost production,  
co-generation energy
- manure  
organic fertiliser  
production and biogas



### DISTRIBUTION AND CONSUMPTION

- reducing packaging  
at product's expiry date
- recyclability of packaging  
through recycling



### INDUSTRIAL PRODUCTION

- Recycling of industrial waste
- co-generation energy from biomass  
derived from waste products
- compost production  
from production waste
- transformation of by-products,  
bones and skins for food, pharmaceutical,  
animal feed and fertiliser industries

## OUR COMMITMENT TO SUSTAINABILITY since 1997



**-36,800** tons/year  
CO2 REDUCED



**97%**  
SELF  
PRODUCED  
ENERGY  
  
**42%**  
ENERGY FROM  
RENEWABLE  
SOURCE



**93,000** mc/year  
OF DEPURATED WATER  
SENT FOR RECOVERY

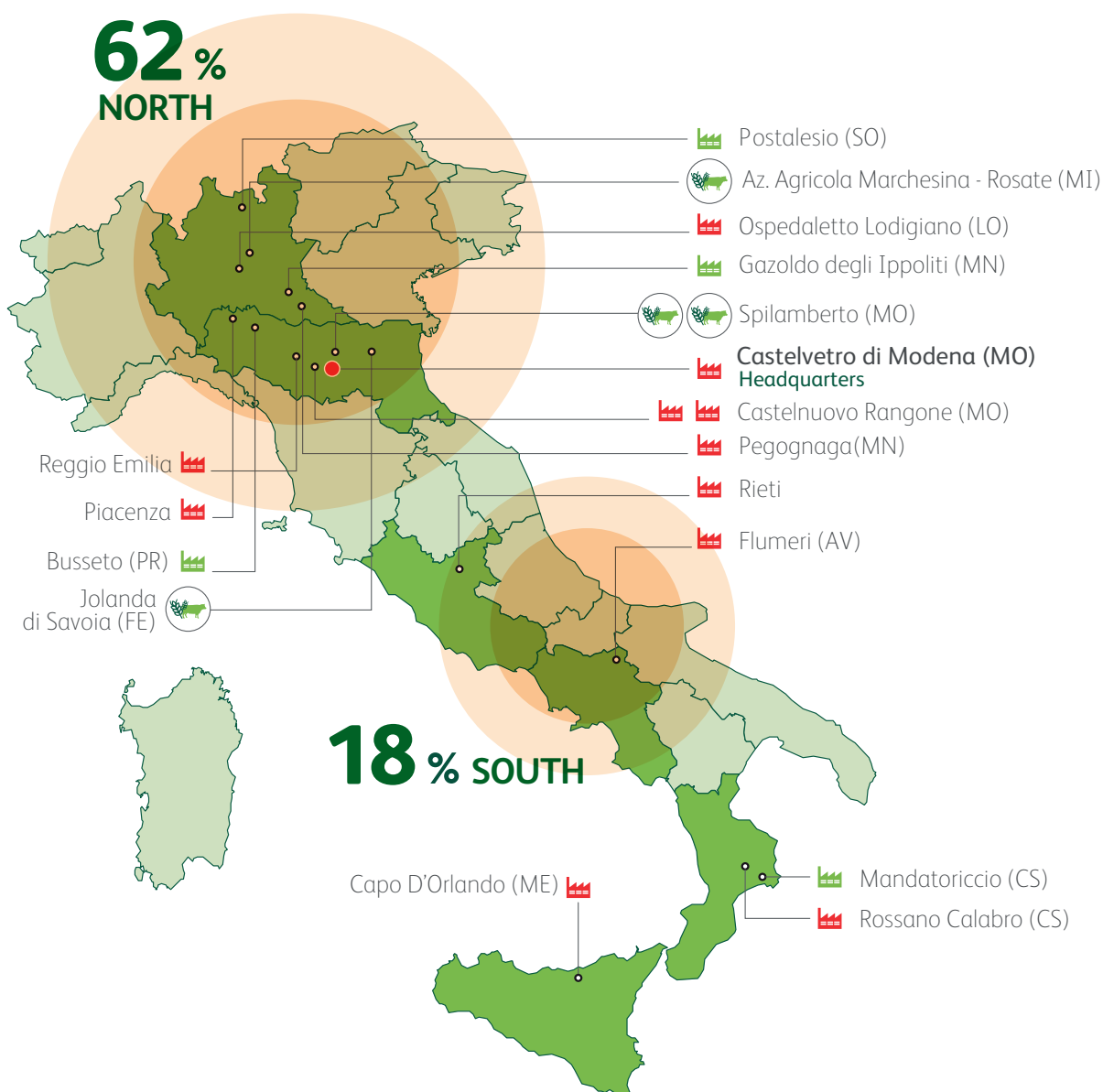


**99%**  
OF INALCA'S WASTE IS SENT  
TO SEPARATE  
WASTE COLLECTION

# Inalca integrated supply chain

In Italy, Inalca controls the entire beef production chain from breeding to the finished product. Conscious of the crucial role of the supply chain as a tool for a strong integration between agriculture and agro-industry, Inalca promotes several strategic partnerships and agreements with the main agricultural organisations (firstly with Coldiretti),

aimed to enhance and protect Italian cattle breeding and to transfer properly to the agricultural world the different market demands for a more efficient and responsible production. In Italy, the company's industrial structure is made up of 15 plants specialized by type of processing and products.



Bovine Stock



Beef plants



Cured meats &  
snacks plants



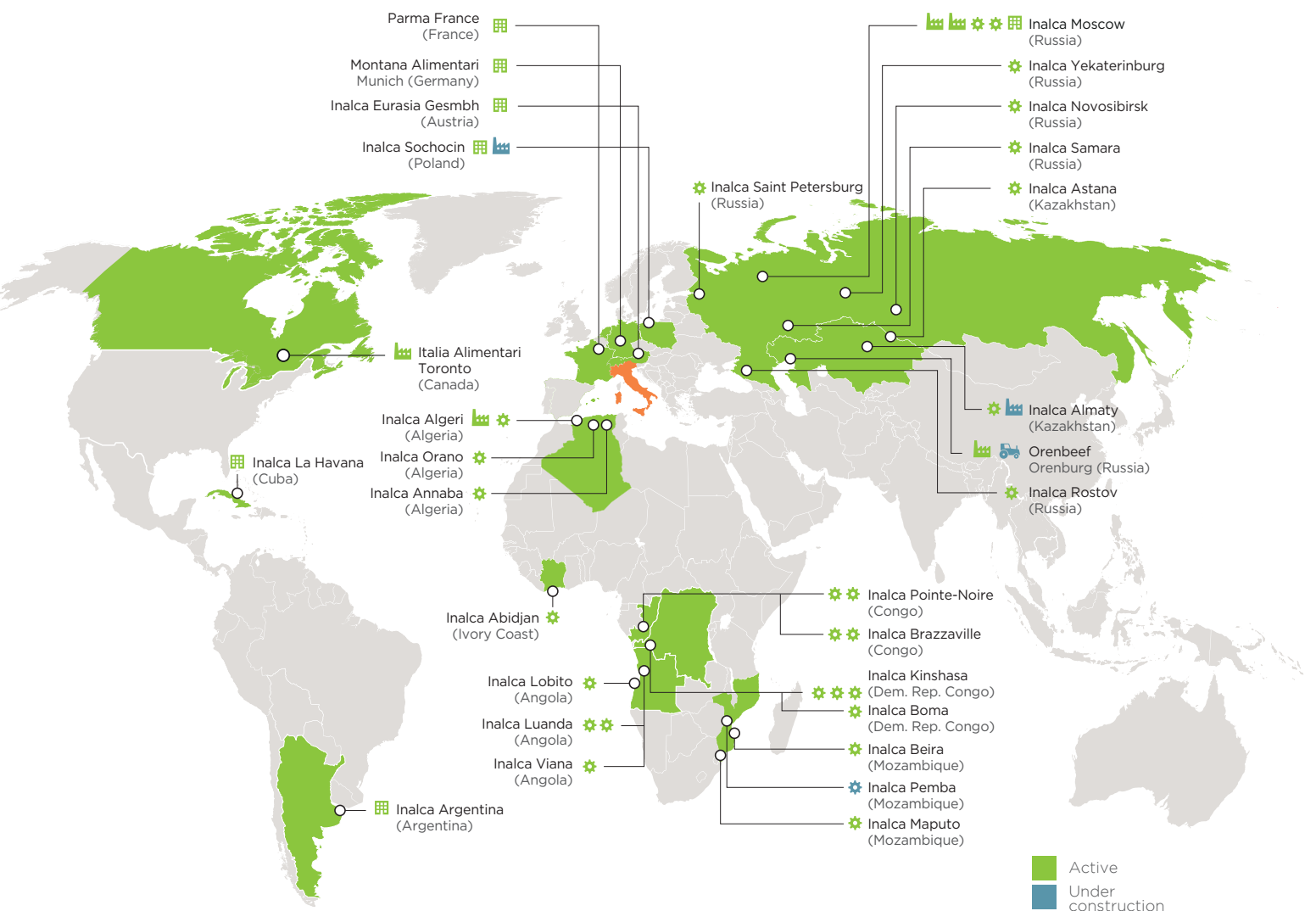
Farms

# International leadership

The company in more than 50th years has developed a unique industrial know-how, an integrated production model that oversees the entire supply chain, from farms to distribution. The peculiarity of the sector does not allow any type of production delocalisation but the Inalca model is repeatable and is what the company is successfully carrying out in various countries, especially

in Russia and Africa, where operates in a leading position in the distribution of food products.

Abroad Inalca is present with 27 logistic-distribution platforms (7 in Russia, 18 in Africa located in six countries and 2 in Kazakhstan), 5 production plants (4 beef plan, 3 in Russia, 1 in Algeri, and 1 cured meat plant in Toronto)



**5**  
Production  
plants

**27**  
Distribution  
platforms

**7**  
Commercial  
offices

**1**  
Farms



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